

# ISDA<sup>®</sup>

International Swap Dealers Association, Inc.

## MASTER AGREEMENT

dated as of .....

..... and .....

have entered and/or anticipate entering into one or more transactions (each a "Transaction") that are or will be governed by this Master Agreement, which includes the schedule (the "Schedule"), and the documents and other confirming evidence (each a "Confirmation") exchanged between the parties confirming those Transactions.

Accordingly, the parties agree as follows: —

### 1. Interpretation

- (a) **Definitions.** The terms defined in Section 14 and in the Schedule will have the meanings therein specified for the purpose of this Master Agreement.
- (b) **Inconsistency.** In the event of any inconsistency between the provisions of the Schedule and the other provisions of this Master Agreement, the Schedule will prevail. In the event of any inconsistency between the provisions of any Confirmation and this Master Agreement (including the Schedule), such Confirmation will prevail for the purpose of the relevant Transaction.
- (c) **Single Agreement.** All Transactions are entered into in reliance on the fact that this Master Agreement and all Confirmations form a single agreement between the parties (collectively referred to as this "Agreement"), and the parties would not otherwise enter into any Transactions.

### 2. Obligations

- (a) **General Conditions.**
  - (i) Each party will make each payment or delivery specified in each Confirmation to be made by it, subject to the other provisions of this Agreement.
  - (ii) Payments under this Agreement will be made on the due date for value on that date in the place of the account specified in the relevant Confirmation or otherwise pursuant to this Agreement, in freely transferable funds and in the manner customary for payments in the required currency. Where settlement is by delivery (that is, other than by payment), such delivery will be made for receipt on the due date in the manner customary for the relevant obligation unless otherwise specified in the relevant Confirmation or elsewhere in this Agreement.
  - (iii) Each obligation of each party under Section 2(a)(i) is subject to (1) the condition precedent that no Event of Default or Potential Event of Default with respect to the other party has occurred and is continuing, (2) the condition precedent that no Early Termination Date in respect of the relevant Transaction has occurred or been effectively designated and (3) each other applicable condition precedent specified in this Agreement.

# Isda Master Agreement User Guide

**Rasiah Gengarathan**



## **Isda Master Agreement User Guide:**

**User's Guide to the ISDA 2002 Master Agreement**, 2003      **The Law of Derivatives** Simon James, 2014-06-03 This volume focuses on the legal risks arising in English law in the course of derivatives transactions It discusses the following issues the legal risks arising in the negotiation and conduct of derivatives transactions the regulation of the derivatives market the capacity to enter into derivatives transactions and the standard term upon which this is done the consequences of default by a counterparty and the standard terms on which derivatives are entered into particularly the ISDA Master Agreement      **Commercial Contracts** Vladimir R. Rossman, Morton Moskin, 2012-12-17 In two comprehensive volumes Commercial Contracts Strategies for Drafting and Negotiating Second Edition presents the insights and guidance of over 30 leading specialists all experts in their fields These noted authorities examine the growing influence of New York law on multi jurisdictional transactions discuss the general expectations of parties to commercial transactions and identify critical issues that drafters and litigators need to consider when dealing with different types of agreements from joint ventures and strategic alliances to government contracts from employment agreements to shareholder agreements and many others By putting the expert analysis practice tips and illustrative forms needed to draft or negotiate a contract in just hours within easy reach Commercial Contracts Strategies for Drafting and Negotiating makes laboring over voluminous contract law references a thing of the past Each chapter focuses on a specific aspect of contract law or a particular kind of commercial agreement The reference provides an extensive array of time saving drafting tools for preparing transaction documents or closing the deal more quickly and with less effort including In depth drafting suggestions and sample documents Practical guidance from seasoned experts in each area of the law Quotes from rulings citations to cases law reviews and other works Detailed checklists and forms Extracts from relevant laws and regulations Case and statutory references And much more

**The Financial Courts** Jo Braithwaite, 2021-01-07 Explains the legal implications of internationalisation standardisation and diversification in modern derivatives markets demonstrating the key role of national courts      User's Guide to the 2002 ISDA Master Agreement, 2003      Contract Law in Changing Times Normann Witzleb, 2022-12-30 This collection of essays provides a rich and contemporary discussion of the principle of pacta sunt servanda This principle which requires that valid agreements are to be honoured is a cornerstone of contract law Focusing on contributions from Asia this book shows that despite its natural and universal appeal the pacta sunt servanda principle is neither absolute nor immutable Exceptions to the binding force of contract must be available in limited circumstances to avoid hardship and unfairness This book offers readers new comparative perspectives on the appropriate balance between contractual certainty and flexibility in an era of social instability Expert authors mostly from East and Southeast Asia explore when their domestic legal systems allow exceptions from the binding force of contracts Doctrines discussed include impossibility frustration change of circumstance force majeure illegality as well as rights of withdrawal Other chapters consider the importance of the pacta principle in

international law The challenges posed by the COVID 19 pandemic feature strongly in the majority of contributions

**Swaps and Other Derivatives in ...** ,2002 *Yeowart and Parsons on the Law of Financial Collateral* Geoffrey Yeowart,Robin Parsons,Edward Murray,Hamish Patrick,2016-02-26 As the volume of transactions in European financial markets continues to grow the use of financial collateral be it in the form of cash shares bonds or credit claims has become a critical tool in supporting and managing risk in financial transactions This book is the first of its kind to offer a systematic examination of the whole law relating to financial collateral It does so in two parts First it explains the law created by the Financial Collateral Arrangements No 2 Regulations 2003 the Directive it implemented and related legislation Second it examines how financial collateral is used in practice in a range of different markets It will be an essential reference point for all legal practitioners operating in financial markets Key features Analytical rigour combined with insight into how financial collateral works in practice covering both English and Scots law Valuable discussion of control and possession tests right of use remedy of appropriation close out netting and impact of bail in Explains use of financial collateral in the derivatives market clearing houses direct and indirect securities holding systems and use of repos securities lending and prime brokerage Highlights key issues on regulatory treatment and conflicts of laws Discusses direction of future law reform Written by leading experts in the field [El Mercado de Valores](#) ,2001 **Contemporary Issues in Finance and**

**Insolvency Law Volume 2** Leon Trakman,Robert Walters,2022-08-17 There is increasing regulatory interdependence amongst Central East and South East Asia European and North American financial markets and these markets account for over one third of the world s population and global financial markets As these Asian markets become more integral to global financial economy more cohesive compatible and integrated insolvency and restructuring laws are essential This two volume work reviews why we should internationalise current cross border insolvency and how we could restructure laws to address inadequacies The two volume work evaluates international regulatory reforms directed at detecting and managing cross border insolvency and restructuring crises across the entire economy including financial markets The authors call for schemes of arrangements and letters of comfort to be formally accepted as international legal tools The work also assesses recent but as yet unregulated developments in financial agreements namely the use of close out netting provisions They are a significant preventative legal mechanism protecting debtors creditors and employees among others before a declaration of insolvency The book discusses international arbitration data protection and artificial intelligence in cross border insolvency and restructuring Finally it seeks a meaningful balance between self regulation through financial contracts and other party practices and regulation imposed by governments and international financial regulators This extensive work will be a useful reference for legal practitioners policy makers and scholars working on financial regulation and international financial laws

**Nuts and Bolts of Financial Products** ,2000 **Swaps** Sherree DeCovny,1998 While swaps have become an essential asset and liability management tool for many large organisations other potential users lack a basic understanding of the

products and their use Swaps provides clear and simple examples enabling you to venture into the more complex aspects of swaps *Unidroit's Rules in Practice: Standard International Contracts and Applicable Rules* G. Letterman, 2001-11-29 In the law of contracts the term internationalization has come to mean the removal of transactions from any nation's legal standards system of dispute resolution or commercial practices The trend has picked up speed in recent years to the point where many business people want their contracts internationalized as a matter of course This convenient volume contains the heart of the matter It focuses on the essential elements that make a contract international in the new sense and the interrelationships between those elements rather than on the constantly changing mass of attendant detail To clarify such an understanding of internationalization the author describes and analyzes various aspects of international contract law regimes including The United Nations Convention on Contracts for the International Sale of Goods CISG The UNIDROIT Principles CISG and UNIDROIT Jurisprudence The lex mercatoria and other international regional and national contract law principles A final chapter deals exclusively with practical applications when to and when not to internationalize a contract how to plan for effectiveness and the best advantage and selecting appropriate and consistent devices for internationalization

**Futures and Options World**, 1998 *Corporate Financial Risk Management* Diane B. Wunnicke, David R. Wilson, Brooke Wunnicke, 1992-04-27 Covers financial engineering techniques for corporations identifying risk comparing alternative hedging strategies and managing the contractual tools of their investment positions Includes extensive step by step illustrative case studies showing actual business strategies in changing market environments Covers all types of businesses Discusses legal regulatory accounting and tax considerations Provides sample contracts [Derivatives Law and Regulation](#) Rasiah Gengarathan, 2001-03 This book provides a straightforward and up to date analysis of the wide range of issues surrounding the use of derivatives in common law countries It is the only work of its kind that focuses on derivatives law and regulation in Australia New Zealand Singapore Malaysia and Hong Kong Topics covered include the nature of derivatives key legal issues standard market documentation derivatives regulation recent market developments regulatory reform This work will be of significant interest to bankers lawyers regulators and academics wanting to gain a better understanding of this complex subject **Michigan Law Review**, 2006 [Proceedings](#) Association of Life Insurance Counsel, 1993 **Advanced Swaps & Other Derivatives in ...**, 2008 **Tax Strategies for Corporate Acquisitions, Dispositions, Spin-offs, Joint Ventures and Other Strategic Alliances, Financings, Reorganizations and Restructurings**, 2004

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