

2023 TOP PERFORMING Investment Themes

Despite U.S. thematic ETFs seeing over \$2B in net outflows last year, several themes saw double-digit returns, based on data from Trackinsight.



Blockchain

ETF Performance in 2023

82%

Next Generation Internet

80%

Metaverse

59%

FinTech

54%

Nuclear Energy

50%

Cloud Computing

49%

AI/Big Data

49%

Gig Economy

48%

Digital Infrastructure/Connectivity

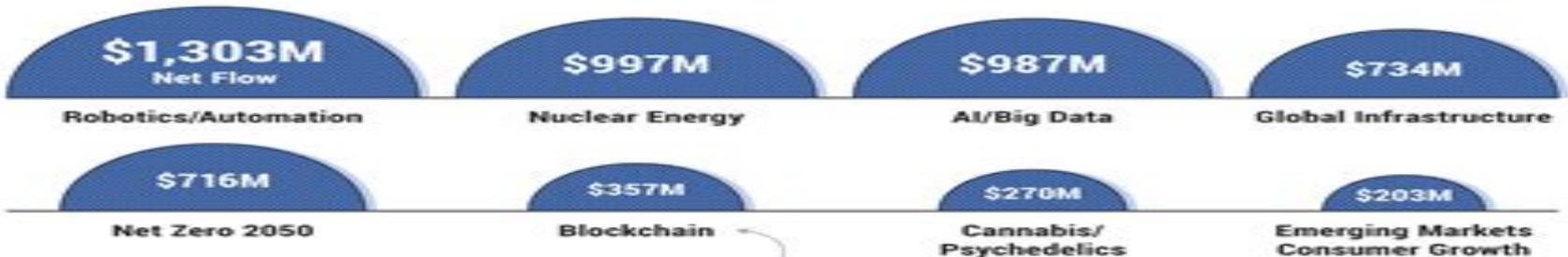
43%

Companies focused on cloud infrastructure, new payment methods, and the internet of things are included in **Next Generation Internet** ETFs.

High prices of uranium, driven by demand for low carbon power, fueled the performance of **nuclear energy** ETFs.

AI and Big Data ETFs outperformed the S&P 500 by more than twofold last year.

Top Themes BY NET FLOWS



Since U.S. regulators approved 11 spot bitcoin ETFs in early 2024, trading volumes have surpassed **\$28B** in their first month after launching.

Sources: Trackinsight, TechnoCrunch

Investment Themes 2014

E Durkheim



Investment Themes 2014:

The Effect of Founder-CEO Overconfidence on Merger Premium Christoph Meyer, 2015-05-08 Master's Thesis from the year 2014 in the subject Business economics Investment and Finance grade 1.0 Heriot Watt University Edinburgh Finance course Corporate Finance language English abstract Theoretical and empirical research has indicated that overconfidence affects merger decision making and merger premium However founder CEOs have not been subject of such a study yet This lack is particular surprising when considering the differences between founder and manager CEOs as well as the media attention of founder CEOs The present dissertation aims to fill the research gap through investigating the effect of founder CEO overconfidence on merger premium in the high tech industry Moreover this dissertation aims to extend the literature by including target CEO overconfidence and studying the impact on merger premium when both acquirer and target CEO are overconfident By studying founder CEOs this dissertation also aims to establish the effectiveness of founders as CEOs The resource based perspective argues that while founders help in the early years of the company they become less effective as the firm evolves since they lack the necessary management skills Design methodology approach Using ordinary least square OLS technique this study investigates the effects of implemented factors in determining the merger premium paid in high tech acquisitions A sample consisting of 245 acquisitions in the high tech industry of 124 CEOs during a 19 year period 1995 to 2013 has been observed In order to test the founder CEO effects this dissertation develops a matched sample approach of 62 founder CEOs and 62 manager CEOs This study shows a strong relationship between CEO overconfidence and acquisitions premium paid The results suggest that the CEO overconfidence may provide an explanation for the well rehearsed overpayment problem An additional analysis indicates that the highest premium is paid when combined acquiring and target firm CEO overconfidence exist The dissertation also shows that founder CEOs pay higher premia than manager CEOs in the high tech industry It has been proven that founder CEOs decisions are more independent from interventions of the board of directors and that founder CEO overpayment is not dependent on the company's size or relatedness of mergers The findings are reliable as the results remain constant for applied robustness tests

Millionaire Expat Andrew Hallam, 2018-01-04 Build your strongest ever portfolio from anywhere in the world Millionaire Expat is a handbook for smart investing saving for retirement and building wealth while overseas As a follow up to The Global Expatriate's Guide to Investing this book provides savvy investment advice for everyone no matter where you're from to help you achieve your financial goals Whether you're looking for safety strong growth or a mix of both index funds are the answer Low risk and reliable these are the investments you won't hear about from most advisors Most advisors would rather earn whopping commissions than follow sound financial principles but Warren Buffett and Nobel Prize winners agree that index funds are the best way to achieve market success so who are you ready to trust with your financial future If you want a better advisor this book will show you how to find one if you'd rather go it alone this book gives you index fund strategies to help you invest

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The Mutual Review of Development Effectiveness in Africa 2015 Promise and Performance OECD,United Nations Economic Commission for Africa,2015-11-03 In order to maintain the strong progress achieved since 2000 and meet Africa s longer term challenges it is important for both African governments and their international partners to meet their development commitments and to monitor and evaluate their results

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Report to the Congress :: Medicare Payment Advisory Commission (U.S.),2003

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the expatriate construct through to the current state of research on business expatriates Subsequent chapters progress into detailed examinations of the various types of business expatriates including LGBT self initiated expatriates female assignees inpatriates international business travellers and commuters and millennials Other themes include expatriate performance adjustment expatriates to and from developing countries global talent management and expatriates safety and security The Research Handbook also covers expatriates in diverse communities such as education military missionary sports and Aidland and provides additional commentaries relating to methodological issues research with practitioners case studies biculturals and ATCKs and global families The Research Handbook concludes with publishing advice for PhD and early career researchers Stimulating insightful new areas of study this collection is a must read for academics and scholars in the field of expatriate research international management global human resource management and business administration It also offers a wealth of guidance for executives and recruiters along with expatriates and professionals who may expatriate Contributors M Andresen C Brewster L Care J L Cerdin L Clarke D G Collings M Collins A Corbin M Crowley Henry M Dickmann H Dolles R Donohue C Doss B Egilsson A Fee K L Fisher K J Hanek A Haslberger T Hippler K Hutchings M Isichei J Luring L M kel R McPhail S Michailova M Moeller B Oberholster

2017 Report to Congress of the U.S.-China Economic and Security Review Commission, November 2017, 115-1, 2018 Annual Investment Abstract, 2015 **Investment Regimes, Foreign Direct Investment Trends, and Characteristics in SADC Member States**, 2010 **Maturity Model for Information Technology in Construction Industry** Nurshuhada Zainon, 2018 *Quarterly Bulletin* South African Reserve Bank, 2015 *Towards a New Generation of Investment Policies* United Nations Conference on Trade and Development, United Nations, 2012 This annual report is widely regarded as the most authoritative source of data and analysis on the trends of foreign direct investment and developments in related national and international policy Every issue of the report comprises an analysis of the trends in foreign direct investment during the previous year with special emphasis on the development implications It also provides a ranking of the largest transnational corporations in the world in depth analysis of a specific topic related to foreign direct investment policy analysis and recommendations and a statistical annex with data on foreign direct investment flows and stocks for nearly 200 economies The 2012 edition presents a comprehensive investment policy framework for sustainable development covering both its national and international dimensions Trade Policy Review, 2021 Economic and Social Survey of Asia and the Pacific United Nations Publications, 2016 The Survey 2014 will examine the regions challenges to support its economic growth and to promote inclusive and sustainable development Part I of the report will focus on the regions outlook as it contends with the ongoing global recovery and assesses the regions policy response to remaining and emerging vulnerabilities A special theme is domestic resource mobilization in Asia Pacific which will explore the challenges on strengthening tax revenues Part II of the report discusses strategic approaches to strengthen regional connectivity to achieve shared prosperity **Annual Economic Report**, 2017

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