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Kathleen Armour



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Beyond the Basics Sammy Azzouz, 2020-04-21 A Framework for Sustained Capital Growth If you already know the financial planning basics the fundamentals and the mistakes to avoid but are uncertain of what comes next to increase your wealth this book is for you Most personal finance books fall into one of two categories Some cover the basics the smart use of credit cards debt management buying a home how mortgages work and starting to save early Some deal with managing your own money by trying to turn you into an investment genius leaving you under the impression that just by following a few simple formulas or spending a few hours a week you will beat the pros in an extremely competitive arena Too few books present a comprehensive approach that takes you beyond the basics and focuses on the key decisions that will increase your wealth Sammy Azzouz wrote this book to help bridge that gap to provide an individual capital allocation framework for successful people who are looking for what to do next

Your Essential Guide to Sustainable Investing Larry E. Swedroe, Samuel C. Adams , 2022-04-05 Sustainable investing is booming The investment industry is fast approaching a point where one third of global assets under management are invested with a sustainable objective But do sustainable investment products do what investors expect them to do How can an investor tell if their investments are having the social impact they want Does that impact come at a financial cost And how can investors weave their way through the web of confusing acronyms conflicting agency ratings and the mass of fund offerings confident that they can recognize and avoid corporate greenwashing Larry Swedroe and Sam Adams cut through the fog and bring clarity on all of this and more providing investors with a firm plan for truly sustainable investing The authors first define sustainable investing illuminating the differences between ESG SRI and impact investing and reveal who is currently investing sustainably and why They then move on to a comprehensive review of the academic research What does the data really say about risk and return in sustainable investing What performance can you genuinely expect from sustainable investments And how are today's sustainable investors using their influence to drive positive changes for society and the environment Finally this book arms you with a practical guide to investing sustainably including how to effectively choose your asset allocation strategy and select the managers and funds through which your money can create the change you want to see in the world [Your Essential Guide to Sustainable Investing](#) is the definitive go to resource that investors have been waiting for [Wall Street & Technology](#) , 1999

Bond Math, + Website Donald J. Smith, 2014-11-10 A bond calculation quick reference complete with context and application insights Bond Math is a quick and easy resource that puts the intricacies of bond calculations into a clear and logical order This simple readable guide provides a handy reference teaching the reader how to think about the essentials of bond math Much more than just a book of formulas the emphasis is on how to think about bonds and the associated math with plenty of examples anecdotes and thought provoking insights that sometimes run counter to conventional wisdom This updated second edition includes popular Bloomberg pages used in fixed income analysis including

the Yield and Spread Analysis page plus a companion website complete with an Online Workbook of multiple choice questions and answers and spreadsheet exercises Detailed coverage of key calculations including thorough explanations provide practical guidance to working bond professionals The bond market is the largest and most liquid in the world encompassing everything from Treasuries and investment grade corporate paper to municipals and junk bonds trading over 900 billion daily in the U S alone Bond Math is a guide to the inevitable calculations involved in managing bonds with expert insight on the portfolios and investment strategies that puts the math in perspective Clear and concise without sacrificing detail this book helps readers to Delineate the characteristics of different types of debt securities Calculate implied forward and spot rates and discount factors Work with rates of return yield statistics and interest rate swaps Understand duration based risk measures and more Memorizing formulas is one thing but really learning how to mentally approach the math behind bonds is something else entirely This approach places calculations in context and enables easier transition from theory to application For the bond professional seeking a quick math reference Bond Math provides that and so much more

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