

# Financials Investment Business Case Study

The following slide outlines a case of young business owner who contacted financial advisors for assistance in decisions related to fund investment. This case covers the main requirement of entrepreneur and the solutions provided by the finance advisory firm.



## Requirements

- Young entrepreneur wanted assistance from financial advisors for
  - Investment in tax efficient manner
  - Keyman insurance and investment account for company
  - Cashflow modelling
- Add text here



## Solution

- Financial advisors Assisted in adopting ISA that provides return of 30% in 4 years
- Assisted in cash flow forecasting
- Add text here



## Results

- Higher return in investment made by 30%
- Cashflow forecasting mitigate financial risks by 20%
- Add text here

# Investment Case Studies

**Didier Musso**



## **Investment Case Studies:**

Eventually, you will completely discover a further experience and capability by spending more cash. yet when? reach you say yes that you require to acquire those all needs past having significantly cash? Why dont you attempt to acquire something basic in the beginning? Thats something that will lead you to understand even more going on for the globe, experience, some places, once history, amusement, and a lot more?

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