

# Global Automobile Navigation Systems Market



## Growth Drivers

The key growth driver for the market to grow is the integration of smartphones with IVS (in-vehicle systems). Recent increases in smartphone penetration are anticipated to drive up demand for navigational systems based on smartphones and tablets. Connected automotive will rank top in demand as customer desire for wireless connectivity and mobile internet.



The automotive navigation system market is widespread in Europe, North America, Asia-Pacific (APAC), and the rest of the World.

## MARKET PLAYERS

Clarion, Continental AG, Alpine Electronics, AISIN SEIKI Co., Ltd, Delphi Technologies, HARMAN International, DENSO Corporation, Garmin Ltd., HERE.

# Industry Report Automobile Navigation Systems

**M Walker**



## **Industry Report Automobile Navigation Systems:**

Plunkett's Automobile Industry Almanac: Automobile, Truck and Specialty Vehicle Industry Market Research, Statistics, Trends & Leading Companies Jack W. Plunkett, 2007-10 Provides information on the truck and specialty vehicles business including automotive industry trends and market research mergers acquisitions globalization automobile manufacturers truck makers makers of specialty vehicles such as RVs automobile loans insurance and other financial services dealerships and components manufacturers

### **Overview of Automobile Navigation Systems and Potential Applications E.**

Ryerson Case, Ontario. Ministry of Transportation and Communications. Research and Development Branch, 1986

**Encyclopedia of Automotive Engineering**, 2015-03-23 Erstmals eine umfassende und einheitliche Wissensbasis und Grundlage für weiterführende Studien und Forschung im Bereich der Automobiltechnik Die Encyclopedia of Automotive Engineering ist die erste umfassende und einheitliche Wissensbasis dieses Fachgebiets und legt den Grundstein für weitere Studien und tiefgreifende Forschung Weitreichende Querverweise und Suchfunktionen ermöglichen erstmals den zentralen Zugriff auf Detailinformationen zu bewährten Branchenstandards und verfahren Zusammenhängende Konzepte und Techniken aus Spezialbereichen lassen sich so einfacher verstehen Neben traditionellen Themen des Fachgebiets beschäftigt sich diese Enzyklopädie auch mit neuen Technologien dem Übergang von der Mechanik zur Elektronik und den Möglichkeiten zur Herstellung sicherer effizienterer Fahrzeuge unter weltweit unterschiedlichen wirtschaftlichen Rahmenbedingungen Das Referenzwerk behandelt neun Hauptbereiche 1 Motoren Grundlagen 2 Motoren Design 3 Hybrid und Elektroantriebe 4 Getriebe und Antriebssysteme 5 Chassis Systeme 6 Elektrische und elektronische Systeme 7 Karosserie Design 8 Materialien und Fertigung 9 Telematik Zuverlässige Darstellung einer Vielzahl von Spezialthemen aus dem Bereich der Automobiltechnik Zugängliches Nachschlagewerk für Jungingenieure und Studenten die die technologischen Grundlagen besser verstehen und ihre Kenntnisse erweitern möchten Wertvolle Verweise auf Detailinformationen und Forschungsergebnisse aus der technischen Literatur Entwickelt in Zusammenarbeit mit der FISITA der Dachorganisation nationaler Automobil Ingenieur Verbände aus 37 Ländern und Vertretung von über 185 000 Ingenieuren aus der Branche Erhältlich als stets aktuelle Online Ressource mit umfassenden Suchfunktionen oder als Print Ausgabe in sechs Bänden mit über 4 000 Seiten Ein wichtiges Nachschlagewerk für Bibliotheken und Informationszentren in der Industrie bei Forschungs- und Schulungseinrichtungen Fachgesellschaften Regierungsbehörden und allen Ingenieurstudenten Richtet sich an Fachingenieure und Techniker aus der Industrie Studenten höherer Semester und Studienabsolventen Forscher Dozenten und Ausbilder Branchenanalysen und Forscher

**195 Business Reports for Automobile Spare parts** Mansoor Muallim, Airbag Manufacturing 1 Market Overview The global airbag manufacturing industry has witnessed substantial growth in recent years primarily due to increased awareness about vehicle safety stringent government regulations and a growing automotive market worldwide Airbags are a crucial component in vehicle safety systems as they are designed to reduce the risk of injury during accidents

The market's growth can be attributed to rising safety concerns and technological advancements in airbag manufacturing.

### Global Market Size 2022

The global airbag manufacturing market was valued at approximately 18.7 billion in 2022 and it is expected to exhibit a compound annual growth rate (CAGR) of around 6.5% from 2023 to 2028.

### 2 Market Segmentation

The airbag manufacturing market can be segmented based on the type of airbags, vehicle type, and technology used.

#### a Types of Airbags

- Front Airbags
- Side Airbags
- Curtain Airbags
- Knee Airbags

#### b Vehicle Type

- Passenger Cars
- Commercial Vehicles

#### c Technology

- Pyrotechnic Airbags
- Stored Gas Airbags

### 3 Regional Analysis

#### a North America

North America, particularly the United States and Canada, has a significant market share due to strict safety regulations and high vehicle ownership. The region is characterized by well-established automotive manufacturers and a mature market.

#### b Europe

Europe is another key market for airbag manufacturing, with countries like Germany, France, and the UK being prominent players. Stringent safety standards coupled with a strong automotive industry drive growth in this region.

#### c Asia Pacific

The Asia Pacific region is witnessing rapid growth driven by the increasing adoption of airbags in emerging economies like China and India. The region's robust automobile industry and the rising middle class population contribute to market expansion.

#### d Rest of the World

Other regions including Latin America, the Middle East, and Africa are also experiencing growth, albeit at a slightly slower pace. This can be attributed to the gradual adoption of safety standards and regulations.

### 4 Market Drivers

#### a Safety Regulations

Stringent government regulations mandating airbag installations in vehicles to enhance passenger safety are a major driver of the market.

#### b Technological Advancements

Innovations in airbag technology, such as smart airbags and advanced sensors, are increasing the market's appeal.

#### c Increasing Vehicle Ownership

The growing number of vehicles on the road, especially in emerging economies, is boosting the demand for airbags.

#### d Consumer Awareness

Rising awareness of vehicle safety and the importance of airbags among consumers is driving demand.

### 5 Market Challenges

#### a Cost Constraints

Airbags, especially advanced ones, can be expensive to manufacture and install, which can pose a challenge in price-sensitive markets.

#### b Counterfeit Products

The market faces challenges from counterfeit and substandard airbag products that can compromise safety.

#### c Supply Chain Disruptions

Global supply chain disruptions, as seen during the COVID-19 pandemic, can affect production and distribution.

### 6 Opportunities

#### a Electric Vehicles

The rise of electric vehicles presents an opportunity for airbag manufacturers to develop specialized safety systems tailored to the unique needs of EVs.

#### b Autonomous Vehicles

The development of autonomous vehicles may open new avenues for airbag manufacturers, as safety remains a paramount concern in autonomous driving.

#### c Emerging Markets

Further penetration into emerging markets offers significant growth prospects.

### 7 Future Outlook

The airbag manufacturing industry is poised for steady growth in the coming years. With the ongoing focus on vehicle safety, technological advancements, and expanding automobile markets in emerging economies, the market is expected to reach new heights. As more governments implement stringent safety regulations and consumers become increasingly safety-conscious, the demand for airbags is likely to surge. Additionally, innovations in airbag technology

such as adaptive airbags and autonomous vehicle integration will continue to shape the industry's future. Conclusion: The global airbag manufacturing industry is on a growth trajectory with a bright future ahead. Market players should continue to invest in research and development to create advanced, cost-effective airbag solutions. Moreover, they should explore opportunities in emerging markets and stay vigilant against challenges such as counterfeit products and supply chain disruptions. As the world continues to prioritize safety on the roads, airbag manufacturing is set to remain a vital component of the automotive industry and an integral part of vehicle safety systems worldwide.

*Real-time Traveler Information Systems* D. Deeter, 2009. This synthesis reports on the state of the practice in real-time traveler information systems. Emphasis is placed on the needs and expectations of travelers, the current status of a variety of traveler information systems in the United States, available and emerging data sources, and business models for sustaining traveler information. This synthesis will benefit state DOT transportation managers and others that provide or seek to provide affordable, accurate, timely, and effective information in a format that travelers can use.

*Global Innovation Leadership* Marc-Michael H. Bergfeld, 2009. *Proceedings of the IEEE-IEE Vehicle Navigation and Information Systems Conference* Jouko Parviainen, D. Hugh M. Reekie, 1993. *The Electronics Industry Report*, 2004. **Scientific and Technical Aerospace Reports**, 1973. *The Power Report*, 2004. J D Power and Associates automotive journal. **Annual Report** Densō (Firm), 2001. **Annual Report** Clarion Co, 1999. *Digest of Japanese Industry & Technology*, 1994. **Diamond Industria**, 1994. **Automotive Engineering**, 1920. **Congressional Record** United States. Congress, 1990. The Congressional Record is the official record of the proceedings and debates of the United States Congress. It is published daily when Congress is in session. The Congressional Record began publication in 1873. Debates for sessions prior to 1873 are recorded in *The Debates and Proceedings in the Congress of the United States 1789-1824*, the *Register of Debates in Congress 1824-1837*, and the *Congressional Globe 1833-1873*. *Annual Report* Kenwood Corporation, 1999. *Automotive Industries*, 1995. *Commerce Reports Nos. 14-26. Volume 2. Thirtieth Year. April, May, June 1927* United States Department of Commerce, Bureau of Foreign and Domestic Commerce, 1927. *International Journal of Vehicle Design*, 1990.

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